

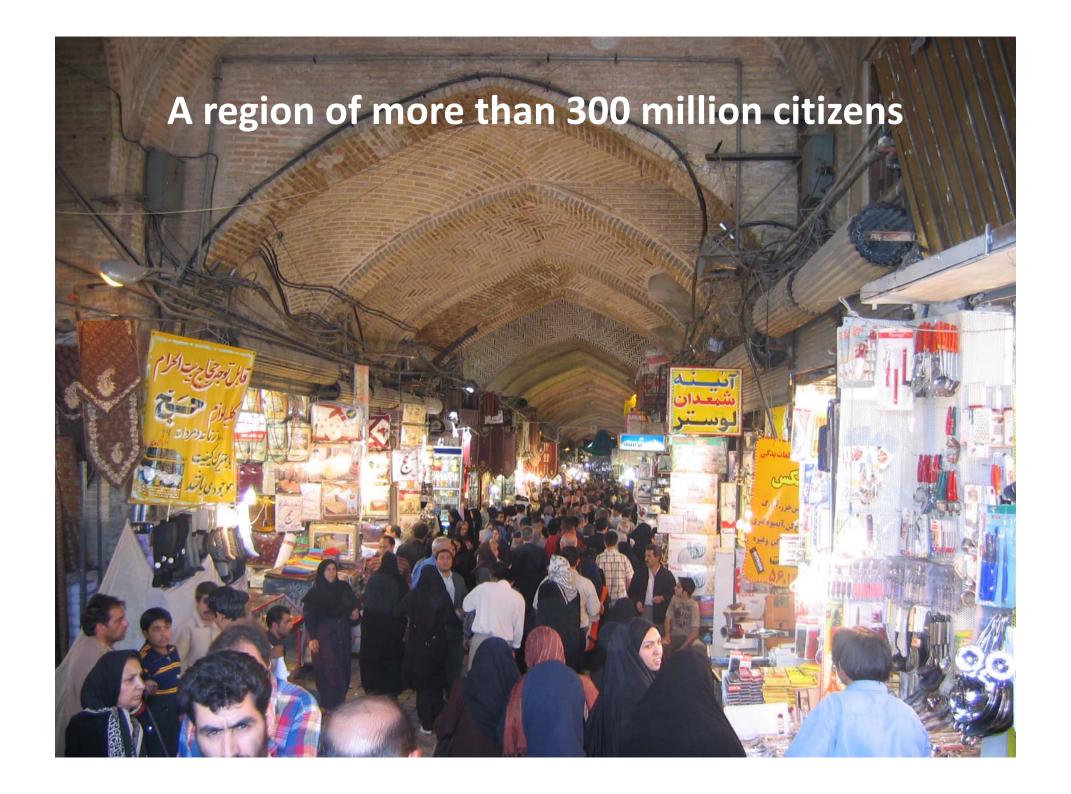


MENA region: The new public transport paradise?

Mohamed Mezghani
Project Manager
59th UITP World Congress & Exhibition

The MENA region







Young...

... and rapidly growing population



30 cities of more than 500.000 inh. 8 cities of more than 3.000.000 inh.



- 2 Mega cities:
 Cairo 16 million
 Tehran 10 million
- Plus many other large cities: Aden, Alexandria, Algiers, Aleppo, Amman, Baghdad, Beirut, Casablanca, Damascus, Dubai, Esfahan, Abu Dhabi, Riyadh, Tripoli, Tunis, etc.
- **→** Large potential for public transport systems

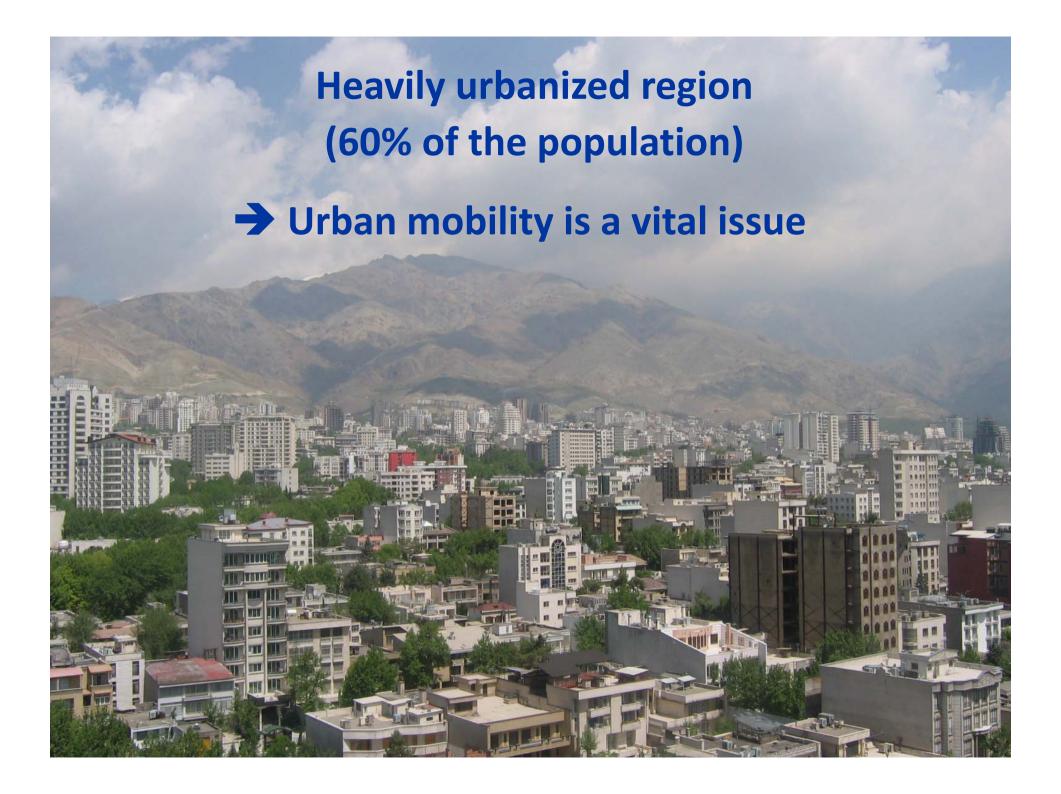
Sustained and rapid economic development (+5% yearly)







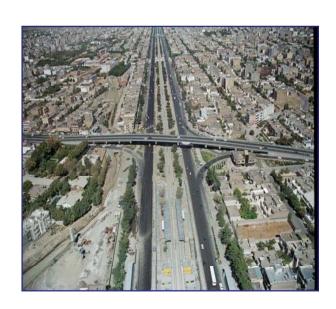
→ Increasing transport and energy demand





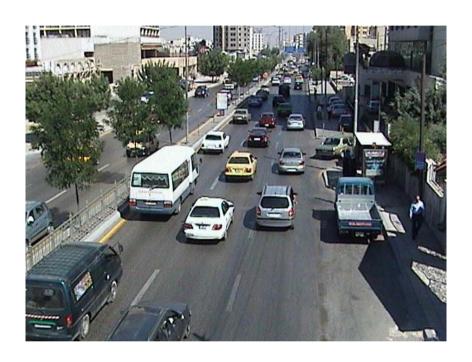
Rapid urban sprawl

Growing commuting distances





Relatively low car ownership rates (in average)...





→ Large potential for growth

But increasing traffic congestion and its negative impacts...



Challenges in the Region



- To provide basic mobility in low income countries
- To create **additional capacity** in the middle range countries to match urbanisation and rising public transport usage rates
- To provide a good quality alternative to car use in the rich countries and create a positive image of public transport
- To support sustainable transport policies generally

EMIRATES Business

16 | Companies & Markets

CONSTRUCTION

Rail next area of opportunity in Middle East

Halcrow, which is bidding for the Abu Dhabi Metro project, has hired a market specialist to lead its thrust into rail, says the company's Regional Managing Director

DUBAI Sona Nambiar

Rail is the next area of opportunity in the GCC, according to a senior official from Halcrow, an international consultancy.

"We have hired a market sector specialist to lead our thrust into rail," said David Yaw, Regional Managing Director, Halcrow. The firm specialises in planning, design and management services for infrastructure development. "Wo are also biddin

around Eid. The value sortium of Aecom of the runs into millions of dollars and we are hoping that we get the project." added Yaw.

submitted presentations for Abu Dhabi Metro, acshortlisted groups are the Adim consortium, consisting of Coteba of France, Khatib & Alami of German firms - Hamburg Consult, Obermeyer, ILF

US, Germany's DB International and Parsons Brinckerhoff (US). UKbased Atkins has linked Six consortiums have up with Australia's Bovis Lend Lease in another consortium, while the cording to reports. The fifth consortium is Lebanon's Dar Al Handasah (Shair and Partners), Egis of France with Spain's Gestisa and Ineco the Lebanon, plus four Tifsa. A consortium of Mott MacDonald and Halcrow of the UK plus US-Consulting Engineers and based Parsons Interna-

tional airport. The project laying off staff and new is part of a more complex infrastructure and transport improvement project under the Abu Dhabi 2030 Plan.

opportunities.

-How do you perceive the current market?

-What has changed is the

enquiries are not getting decided. That is a big change. They are mostly from the public sector in Dubai and across the board. The overheating in the industry did



Trains in the Gulf

Making tracks

The **Economist**

DUBAI

European companies hope to prosper from railway mania in the Middle East

Railways have not made much news in the Middle East since Lawrence of Arabia blew up the Hijaz line in 1918. But bosses in the \$165 billion global rail industry have been flocking to the Gulf lately, lured by the prospect of an investment boom. Every country in the region has drawn up plans for ambitious rail projects.







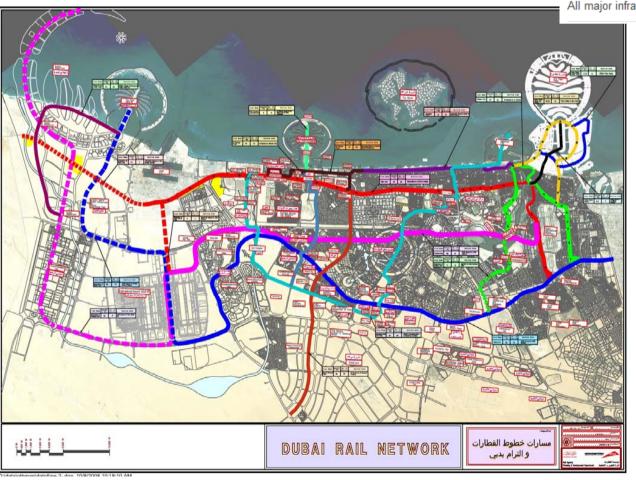
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Dubai transport authority leads way to growth

All major infrastructure projects on course despite global downturn





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UAE | Traffic and Transport

Abu Dhabi metro trains to start operation by 2016, trams by 2014

Metro trains will start operating in the capital by 2016 and trams would start operating by 2014, senior officials have said.

By Rayeesa Absal, Staff Reporter

Published: 15:00 March 2, 2009



Total length by 2030:

Metro: 130 km

LRT: 340 km

arabian • isiness.com

Friday, 16 October 2009 18:31 UAE time

TRANSPORTATION / NEWS /

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Bahrain plans rapid transport revolution

by Andy Sambidge on Tuesday, 26 May 2009

Bahrain is set to spend billions on a major transport system shake-up designed to help cut the number of fatalities on its roads.

Plans include a 180km public transport network comprising light rail transit, a monorail, a tramway and rapid-transit buses, the Gulf state's Works Ministry has announced.



TRANSPORT PLAN: Bahrain is planning to cut the number of deaths on its roads by introducing new rapid transport systems.

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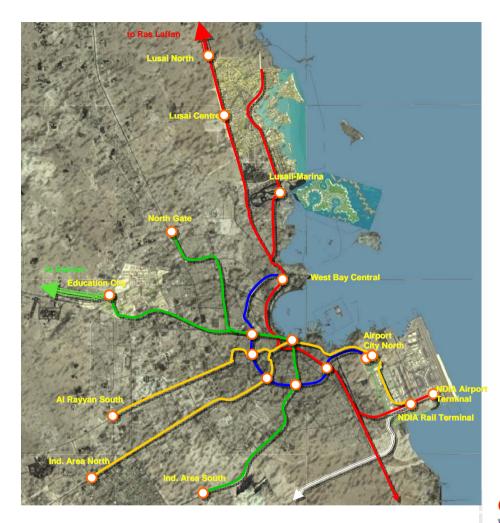
Qat nov 31

Bah ami 30

Bahrain







Qatar	
3	

Metro Lines	
Number of Lines	4
Track Length of which tunnel of which elevated of which at-grade	292 km 69 km 91 km 132 km
Maximum Speed in tunnel/elevated at grade	80 kph 140 kph
Train Frequency inner city suburbs	2.5 - 10 minutes 30 - 60 minutes
Number of Stations	98
Number of Trains	172 in
Peninsula et la	w.thepeninsulaqatar.com/Displ
Qatar's Leading English Daily	

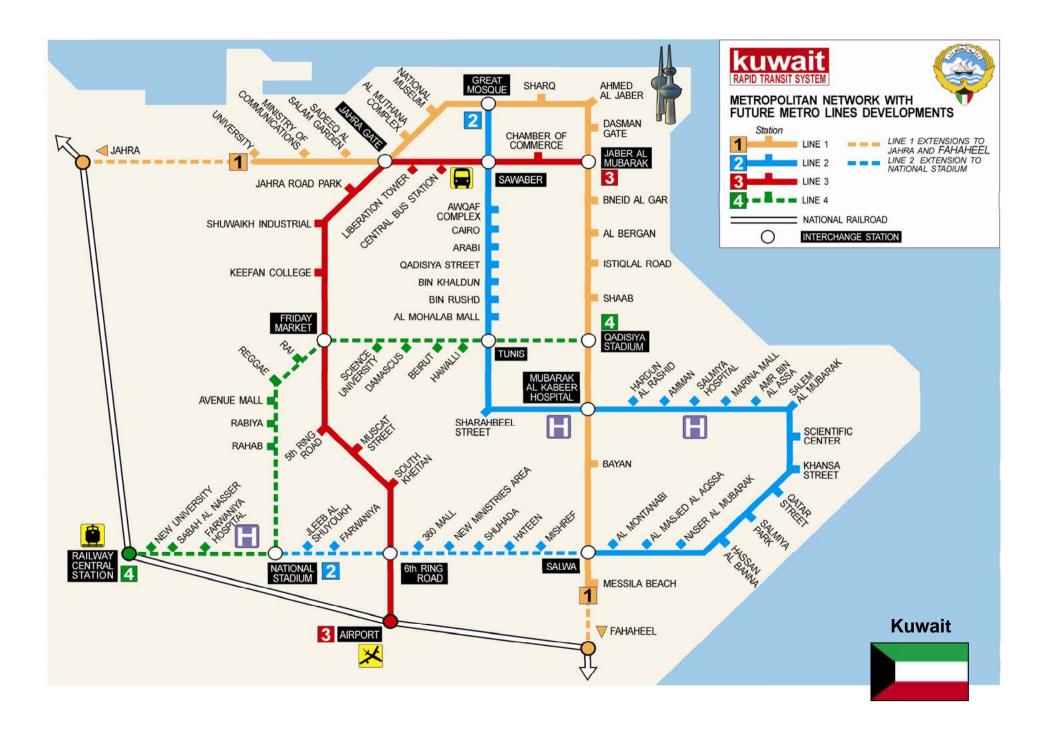
Qatar Railway launched with \$100m capital

Web posted at: 10/15/2009 1:34:45

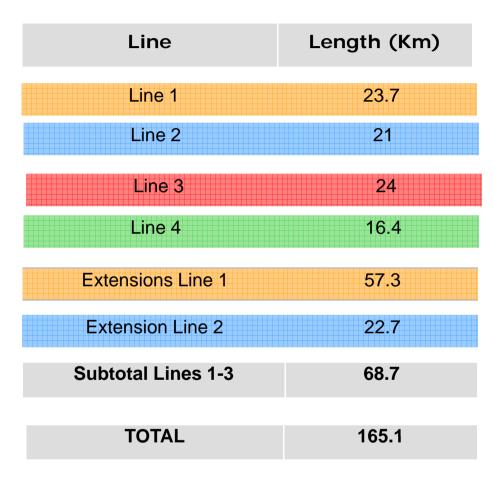
Source ::: THE PENINSULA

DOHA: Qatar hopes to have a full-fledged railway system in Doha and outside the city, with links to other countries as well, by the year 2026.

A company named Qatar Railway has been launched with an initial capital of \$100m. "This is just the initial capital. More funds will flow in as time passes by The entire railway project has been assigned to Qatari Diar," the company's CEO, Ghanem Saad Al Saad, told reporters on Tuesday.



Forecast Demand		
RT Line	Total Daily Boardings	Total per year
L1	40.276	14.700.616
L2	41.423	15.119.450
L3	49.110	17.925.132
L4	34.188	12.478.540
L2 Extension	24.367	8.894.101
TOTAL	189.364	69.117.838



Kuwait



Saudi Gazette

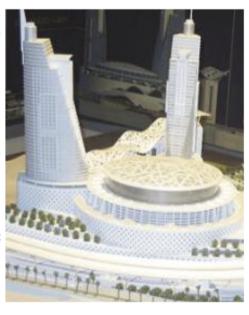
FRONT PAGE

SR7.5b Makkah project incorporates Light Rail

By Ahmed Wahaj Siddiqi

MAKKAH – A 4.5-km dual-track Light Rail service with a load capacity of 60,000 passengers per hour has been approved to ease traffic congestion in Makkah.

The light train will run all year from Shesha to Ghazza, said Munir Hasan Abbas Sindi, general manager of Doroob Company that has initiated the service as part of a massive project adjoining the Grand Mosque. Called Darb Al-Mashair, the gigantic SR7.5 billion project includes development of a 1,185,000-sq.km area from Bin Dawood Shesha to Pedestrian Street leading to Mina.



To be developed by 2012 for multipurpose use, including the Light Rail service, the zone will have two 50-story buildings covering 150,000 sq. m., a domed shopping mall of 278,000 sq.m., a 292,000-sq.m. area for hotels, and 293,000 sq.m. for car parking.

Train stations will be built at Shesha and Ghazza, covering 37,000 sq.m. and facing the Holy Mosque, Sindi said The track will be fenced off and pass through



Saudi Arabia

Arriyadh Bus System







TIME-SCHEDULE OF THE PROJECT

he project

project

The metro will be running in Damascus in 2016.

2009

March • End of the feasibility study

As part of the feasibility studies, final technical, institutional and financial recommendations will be made by the international consultants, before proceeding to the next stage of the project.



Basic Design

A more accurate design phase will be undertaken. The Syrian authorities will also finalise the funding plan, and implement the required institutional reinforcements before reaching the tendering phase.

2010

+ Call for Tender

2011

This phase will lead to the selection of the future international consortium associated to local partners in charge of the construction of the metro line.

2012

Detailed Design

The retained consortium will complete the design of the infrastructure before starting the construction works.

Syria



Total length by 2016:

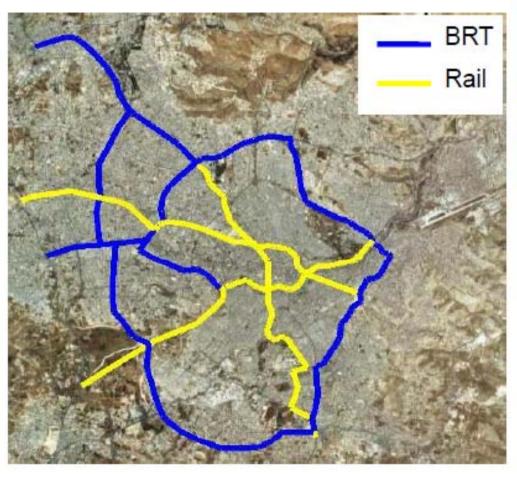
Metro: 16,5 km

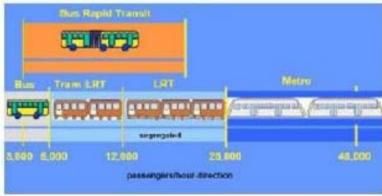
17 stations



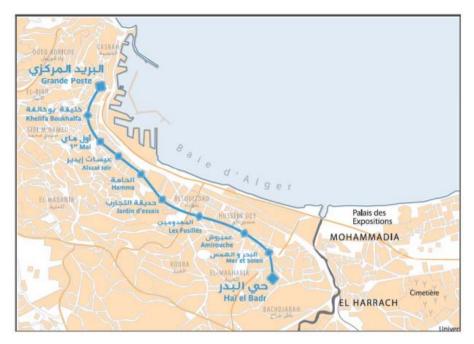
Jordan







	Phase 1 2009- 2015	Phase 2 2015- 2025
BRT	30 km	20 km
LRT/Metro	20 km	20 km
Investment	\$1.5 Billion	\$1.1 Billion



Algiers' metro



10 stations (9 underground)9 km

Algeria

- 1.5 million train.km/year with 14 trains (6 cars/train)
- Headway: 3'20 (peak) to 10' (off-peak)
- Traffic forecast: 60 million passengers/year

Algiers' tramway

- 24 km, 38 stations
- Traffic forecast: 25-30 million passengers/year
- Opening date : late 2010 for phase 1 (16 km)



Tramway Rabat-Salé

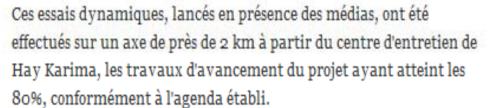
Mise à l'essai du matériel roulant

¥ Publié le : 31.03.2010 | 08h07

Les essais dynamiques du matériel roulant du tramway devant relier les villes de Rabat et Salé, ont été lancés mardi à Salé.













Cette phase d'essais permet de tester le nouveau système sans passagers mais dans des conditions réelles d'exploitation et de vérifier les interfaces entre le matériel roulant, la caténaire et la voie ainsi

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Maghrebinfo

Infos du Maghreb et du Monde

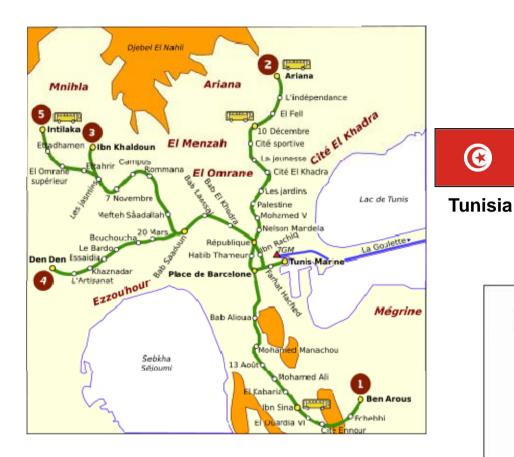
Vous êtes ici: Accueil » Actualité » La 1ère ligne du Tramway de Casablanca sera opérationnelle d'ici 3 ans

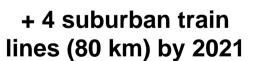
La 1ère ligne du Tramway de Casablanca sera opérationnelle d'ici 3 ans

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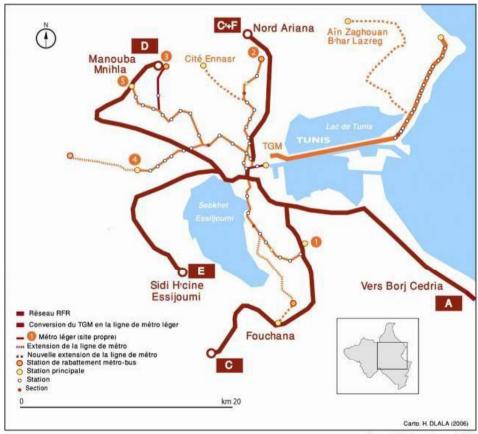








(3)



Source : Ministère du Transport (2007)

Egypt







3 more lines are planned by 2022

Airport



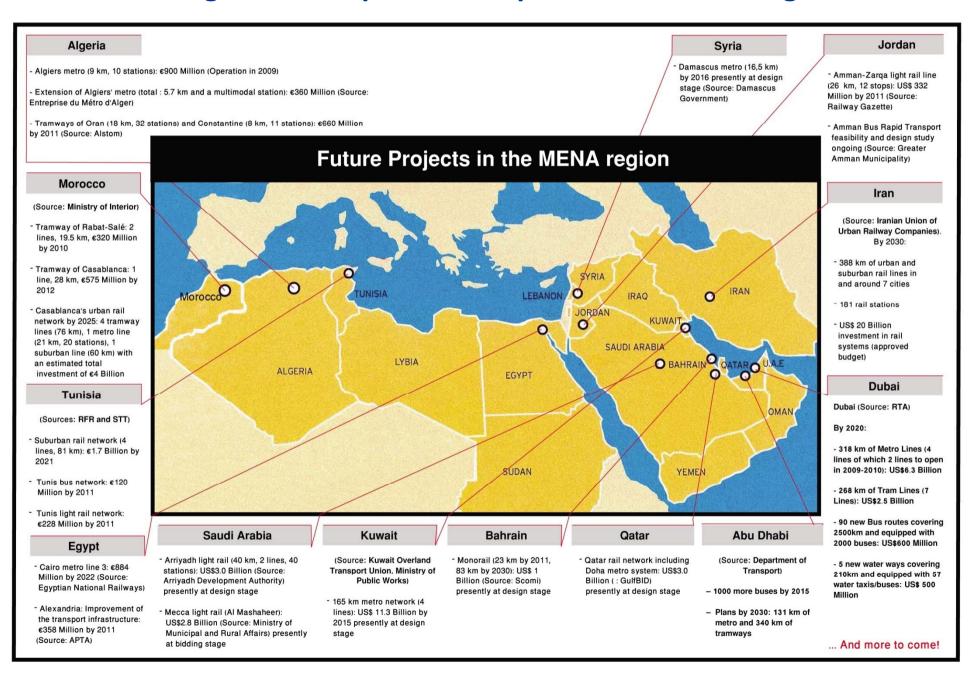


Tehran	Urban Lines: 8 Express Lines: 4 Length: 430 km
Mashad	4 Lines, 60 km
Shiraz	3 Lines, 50 km
Esfahan	4 Lines, 110 km
Tabriz	3 Lines, 40 km
Ahvaz	4 Lines, 60 km
Karaj	4 Lines, 60 km
	Heavy Metro: 251 km
Total	LRT: 380 km
	Metro Link: 179 km

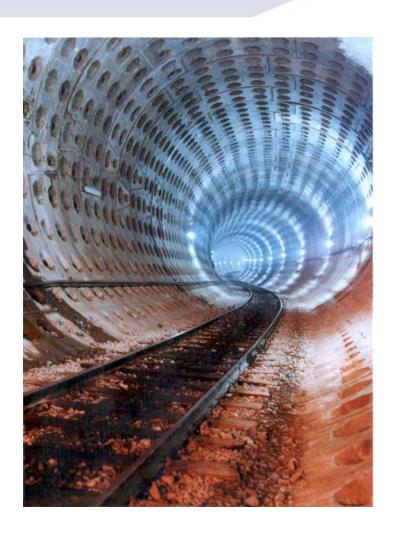


Iran: Urban rail projects at a glance in 2030

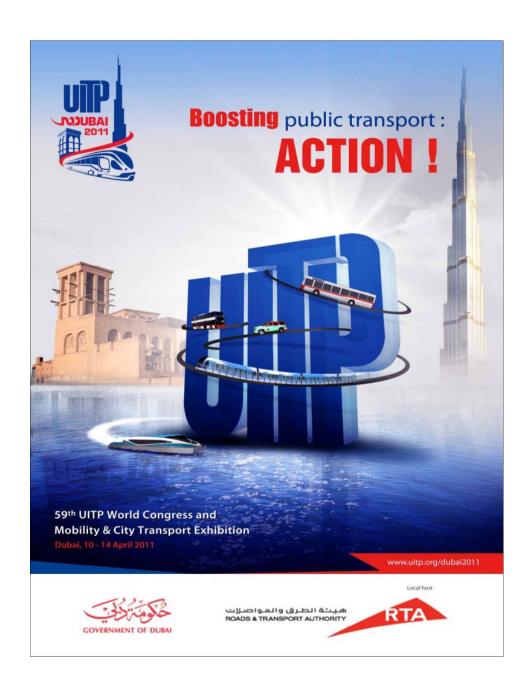
Promising future for public transport in the MENA region...



Conclusion: The MENA region is on the right track



- Almost ALL large cities have carried out analysis and defined transport master plans
- Increased awareness
- Strong political will
- Capacity to integrate innovations
- Rapid decision-making process
- Capacity to attract skills



Thank you!

Mark you calendar: Dubai, 10-14 April 2011

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